

George A. Davis, Esq.  
Andrew M. Troop, Esq.  
Christopher R. Mirick, Esq.  
Jessica L. Fink, Esq.  
CADWALADER, WICKERSHAM & TAFT LLP  
One World Financial Center  
New York, New York 10281  
Telephone: (212) 504-6000  
Facsimile: (212) 504-6666

- and -

Mark C. Ellenberg, Esq.  
Peter Friedman, Esq.  
700 Sixth Street, N.W.  
Washington, DC 20001  
Telephone: (202) 862-2200  
Facsimile: (202) 862-2400

Attorneys for Lyondell Chemical Company, et al.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

LYONDELL CHEMICAL COMPANY, et al.,

Debtors.

Chapter 11

Case No. 09-10023 (REG)

Jointly Administered

**NOTICE OF ADJOURNMENT OF HEARING ON DEBTORS'  
MOTION FOR AN ORDER (I) APPROVING THE DISCLOSURE  
STATEMENT; (II) ESTABLISHING PLAN SOLICITATION, VOTING  
AND TABULATION PROCEDURES; (III) ESTABLISHING PROCEDURES  
FOR PARTICIPATION IN RIGHTS OFFERING; AND (IV) SCHEDULING A  
HEARING AND ESTABLISHING NOTICE AND OBJECTION PROCEDURES  
FOR CONFIRMATION OF THE DEBTORS' PLAN OF REORGANIZATION**

EPA Region 5 Records Ctr.



369105

**PLEASE TAKE NOTICE** that on September 11, 2009, Lyondell Chemical Company and certain of its subsidiaries and affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), filed the Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing Plan Solicitation, Voting and Tabulation Procedures; (III) Establishing Procedures for Participation in Rights Offering; and (IV) Scheduling a Hearing and Establishing Notice and Objection Procedures for Confirmation of the Debtors' Plan of Reorganization (the "Motion").

**PLEASE TAKE FURTHER NOTICE** that the hearing to consider the Motion, scheduled to be held on February 22, 2010 at 9:45 a.m. (prevailing Eastern time), has been adjourned. The rescheduled hearing date has been tentatively set for **March 1, 2010 at 9:45 a.m. (prevailing Eastern time)**, with confirmation of this date to follow in a further notice.

Dated: New York, New York  
February 16, 2010

CADWALADER, WICKERSHAM & TAFT LLP

/s/ Christopher R. Mirick  
George A. Davis, Esq.  
Andrew M. Troop, Esq.  
Christopher R. Mirick, Esq.  
Jessica L. Fink, Esq.  
One World Financial Center  
New York, New York 10281  
Telephone: (212) 504-6000  
Facsimile: (212) 504-6666  
George.Davis@cwt.com  
Andrew.Troop@cwt.com  
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*Attorneys for Lyondell Chemical Company, et al.*